

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June,2023
2. ISIN : INE480M01011
3. Face Values : Rs. 10/-
4. Name of the Company : THOMAS SCOTT (INDIA) LIMITED
5. Registered Office address : 50, Senapati Bapat Marg, Kewal Industrial Estate, Lower Parel (West), Mumbai, Maharashtra - 400013
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
7. Telephone & Fax No. : Tel No.: 022-66607969
Fax No.: 022-66607970
8. Email Address : thomasscott@banggroup.com
investor.tsil@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

		<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
10. Issued Capital	:	78,52,719	100.00%
11. Listed Capital	:	63,56,683	80.94%
12. Held in Dematerialised form in CDSL	:	15,45,181	19.67%
13. Held in Dematerialised form in NSDL	:	47,63,534	60.66%
14. Physical	:	47,968	0.61%
15. Total No. of Shares (12+13+14)	:	63,56,683	80.94%

16. Reasons for difference, if any, between : The company has allotted 14,96,036 equity shares by way of conversion of warrants into equity as on 31.05.2023..(Listing and Trading approval not yet received)

(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares/Warrants	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE



Preferential Allotment_ Conversion of Warrants into Equity as on 31.05.2023	14,96,036 Equity Shares	Applied	BSE Limited National Stock Exchange of India Limited	No	No	NA
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* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to : N.A.
excess dematerialization shares, if any.
20. Has the Company resolved the matter mentioned : N.A.
in Point No. 19 above in the current quarter? If not, reasons why?
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Mrs. Rashi Bang, Company Secretary**
Tel No.: 022-66607965
Fax No.: 022-66607970
23. Name, Address, Tel.& Fax No., Regn. No. of the Auditor. : **M/s. Kothari H. & Associates**
Company Secretaries,
815, 8th Floor, BSE Building, Dalal Street, Fort Mumbai -400 001
Tel No. 022-46012011
24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : **M/s. K Fin Technologies Private Limited**
Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153
25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) : N.A.



For Kothari H. & Associates
Company Secretaries
(Peer Review Certificate No. 593/2019)

Sonam Jain



Sonam Jain
C.P. NO.12402
Mem. No. F9871
UDIN: F009871E000651941

Place: Mumbai
Date: 20/07/2023